

Code	DAG
Company name	Dong A Plastic Group Joint – Stock Company
Date	26/8/2015
Subject	Resolution on the distribution of unsold shares

Content:

Dong A Plastic Group Joint – Stock Company announced the Board resolution dated August 25, 2015 as follows:

Article 1: Approving the result of public offering:

- 1) Quantity of shares registered to issue: 20,900,000 shares. In which:
 - Quantity of shares issued to pay dividends for 2014: 1,900,000 shares
 - Quantity of shares offered to the existing shareholders: 19,000,000 shares
1. Quantity of shares allowed to issue: 20,899,905 shares. In which:
 - Quantity of shares issued to pay dividends for 2014: 1,899,991 shares
 - Quantity of shares offered to the existing shareholders: 18,999,914 shares
2. Quantity of shares sold: 14,152,614 shares. In which:
 - Quantity of shares issued to pay dividends for 2014: 1,899,867 shares
 - Quantity of shares offered to the existing shareholders: 12,252,747 shares
3. Quantity of fractional and unsold shares: 6,747,291 shares. In which:
 - Quantity of shares issued to pay dividends for 2014: 124 shares
 - Quantity of shares offered to the existing shareholders: 6,747,167 shares

Article 2: Approving the distribution of 6,747,167 fractional and unsold shares:

1. 124 odd-lot shares will be bought back by Dong A Plastic Group Joint – Stock Company, at VND10,000/share. The Company will paid in cash to shareholders.
2. The unsold shares will be offered to other investors.
 - There were 06 investors registering to buy 5,737,262 shares.
 - Selling price: VND10,000/share
 - Payment time: from August 25, 2015 to the end of August 26, 2015
 - Bank for blocking depository money
 - ✓ Account holder: Dong A Plastic Group Joint – Stock Company
 - ✓ Account number: 61506168
 - ✓ Bank: VPBank – Headquarter